

Course Outline

(A SIDC CPE approved course)

Title : Strategising Equity Portfolio for 2019

Date : 12th December 2018

Venue : Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya, KL

CPE : 10 Points

Speaker : Mr Pankajkumar Bipinchandra

Objectives

1. Prepare portfolio managers/investors on factors that may impact their investment decision;
2. Review and analyse how the 2018 impacted portfolio flows in Malaysia;
3. Discuss current issues related to portfolio management;
4. Explain 5 key themes to portfolio managers/investors for 2019;
5. Evaluate potential Budget 2019 strategies and impact on market

| Time | Descriptions |
|-------------------|---|
| 9 : 00 - 10 : 30 | Review of 2018 Market Performance 1) How well did Bursa Malaysia perform in f 2018 2) Factors that impacted market's direction 3) Highlights of key events in last 6 months of 2018 4) Other than equities, highlight performance of other asset classes like fixed income, forex and commodities |
| 10 : 30 - 10 : 45 | Coffee Break |
| 10 : 45 - 13 : 00 | Market Factors that Determine Portfolio Flows 1) Global economic data points and its impact on markets 2) Key geopolitical events that cause markets to gyrate 3) Trump's tariffs and its rippling effect to global economy 4) Where are economic data points headed, especially with respect to inflation and interest rates |
| 13 : 00 - 14 : 00 | Lunch Break |
| 14 : 00 - 15 : 30 | Key Themes for markets in 2018 1) Budget 2019 2) Infrastructure spending 3) Ringgit 4) Consumer Spending 5) Undervalued second and third-liner gems |
| 15 : 30 - 15 : 45 | Coffee Break |
| 15 : 45 - 17: 00 | GE14 Results and Budget 2019 Impact on Market 1) Analyzing the GE14 results for BN and Opposition – Winners/Losers 2) Impact of GE14 results on listed companies 3) Potential Budget 2019 Thrust and Impact on Market 4) Summary Points |

TRAINING COURSE REGISTRATION FORM

| | |
|------------------|---|
| COURSE TITLE | Strategising Equity Portfolio for 2019 |
| COURSE DATE | 12th December 2018 |
| VENUE | Moffett Training Centre, E-3-2 , Plaza Kelana Jaya, Jalan SS7/13 A, Kelana Jaya, 47301, Petaling Jaya |
| REGISTRATION | 8.30AM - 9.00AM |
| TIME | 9.00AM - 5.30PM |
| FEES | RM 395 for Banker, member of professional associations [early bird by 12 Nov 2018] RM 445 for Banker, member of professional associations RM 515 for Public [early bird by 12 Nov 2018] RM 585 for Public <i>Fees are inclusive of coffee breaks, lunch, program materials and a Certificate of Attendance</i> |
| SIDC CPE Points | 10 (Ten) |
| Instructions | Complete this form and fax to 03-76104234 or email to cpeseminar@chkconsultancy.com.my |
| Payment Details | 1. Cheque made payable to "CHK CONSULTANCY SDN BHD". 2. Or bank in to MAYBANK A/C #. 557063320872 3. Scan and email bank in slip to cpeseminar@chkconsultancy.com.my or fax to 04-2299327 |
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| | |
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| EMAIL ADDRESS | |
| PHONE NO. | |
| MOBILE | |
| SC LICENCE / CMSRL NO. | |
| PROFESSIONAL ASSOCIATIONS MEMBERSHIP NO. | |

ADMINISTRATOR DETAILS

| | |
|-------------------------|--|
| COMPANY | |
| CONTACT PERSON | |
| EMAIL ADDRESS | |
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| BUSINESS POSTAL ADDRESS | |